



# Automatic Investment Plan

Once an account has been opened with a minimum investment of \$500, you can make additional purchases of shares with the automatic withdrawal of monies from your bank account.

## 1 Current Account Registration

Owner's First Name	Initial	Last Name
Joint Owner's First Name	Initial	Last Name
Owner's Address		
City	State	Zip
Daytime Phone Number	E-mail Address	
Owner's Social Security Number/Tax ID Number		

Is this  original instruction or  change in prior instruction?

## 3 Automatic Investment Program

I authorize New Covenant Funds to draw pre-authorized drafts (minimum \$100) in the amount of \$ \_\_\_\_\_ from my bank account until I provide notice of termination of the plan.

New Covenant Fund Name and Account Number

Indicate amount to each fund.

New Covenant Growth Fund (1105)	\$ _____
New Covenant Balanced Growth Fund (1103)	\$ _____
New Covenant Balanced Income Fund (1102)	\$ _____
New Covenant Income Fund (1104)	\$ _____
New Covenant Treasury Obligations Fund (1107)	\$ _____
<b>Total</b>	\$ _____

Please process my automatic investment transactions:

Monthly or  Quarterly

Day of Month \_\_\_\_\_

## 2 Bank Routing Information

Proceeds are to be transmitted from the commercial bank designated below.

Must attach voided check.

Name of Bank			
Address	City	State	Zip

## 4 Signature

Signature of Owner, Trustee, or Custodian \_\_\_\_\_ Date \_\_\_\_\_

Signature of Joint Owner (if any) \_\_\_\_\_ Date \_\_\_\_\_

Medallion Signature Guarantee required if draft is from bank account which does not match the registration of the NCF account.

## 5 Mailing Instructions

Please send this completed form to:

New Covenant Funds  
Attn: Shareholder Services  
P.O. Box 701  
Milwaukee, WI 53201-0701