



New Covenant Funds
 Attn: Shareholder Services
 P.O. Box 701
 Milwaukee, WI 53201-0701
 For assistance, please call Client Services at 877-835-4531.

TRADITIONAL IRA/ROTH IRA
 Withdrawal Authorization &
 Instructions for Distribution

Please tell us about yourself Required information

Type of Account: Traditional IRA Roth IRA Rollover IRA

Name (Print your name exactly as it appears on your Current IRA)

Social Security Number

Date of Birth

Telephone

Street Address(P.O Box is not sufficient)

City

State

Zip

Fund

Account Number

Reason for Distribution

- Under age 59 1/2 (Premature)
- Under age 59-1/2 (Premature Exception)
- Required Minimum Distribution
- Age 59 1/2 or older (Normal)
- Divorce or Legal Separation
- Death (Death Certificate & Letter of instruction required)
- Excess Distribution for year _____ Amount \$ _____
- Disability (Letter from doctor with statement of eligibility under IRS 72(m)7)

The proper documentation must be received or attached for each distribution type before the request will be processed. All legal documents must be a certified copy and Medallion Signature Guarantees are required for the IRA owner/beneficiary or spouse.

Premature exception requires you to take a specific amount each year based on life expectancy. Amount must be specified by you each year & will not be calculated for you.

Distribution Method

- Partial Withdrawal / Amount _____ Dollars/Shares (Circle one)
- Total Distribution of Account
- Mail to my address currently on file.
- Wire to my Bank (\$15)
- Transfer to my Bank via ACH
- Purchase funds into my existing *non-retirement* mutual fund account:
 Account Number _____
 Fund _____
- New NCF Account: check here and attach completed investment application
- Fixed amount _____ Dollars/Shares (Circle one)
 Frequency: Monthly Quarterly Annually (Circle one)
- Mail to the following financial institution:
 (A Medallion Signature Guarantee is required.):

 Account Number _____
 To be used if check is going to another financial institution.

Withholding Election

Generally, IRA distributions are subject to 10% withholding unless you elect to have an additional amount withheld or elect to have no withholding. You may make a withholding election by selecting one of the options below. Your election will remain in effect for any subsequent distributions unless you change or revoke it by providing us with a new election.

Please select one of the following

- Do not withhold Federal Income Tax
- Withhold 10% Federal Income Tax
- Withhold ____% Federal Income Tax (must be greater than 10%). State withholding may apply.

Caution: Even if you elect not to have Federal Income Tax withheld, you are liable for payment of Federal Income Tax on the taxable portion of your distribution. You also may be subject to tax penalties under the estimated tax payment rule if your payments of estimated tax and withholding, if any, are not adequate. When completed, please return the signed form to:

First Class Mail:
 New Covenant Funds
 Attn: Shareholder Services
 PO Box 701
 Milwaukee, WI 53201-0701

Overnight Mail:
 New Covenant Funds
 Attn: Shareholder Services
 615 East Michigan Street FL 3
 Milwaukee, WI 53202-5207
 877-835-4531

Signature

I certify that I am the Participant authorized to make these elections and that all information provided is true and accurate. I further certify that no tax or legal advice has been given to me by the custodian, U.S. Bank, New Covenant Funds, or any agent of either of them, and that all decisions regarding the elections made on this form are my own. The custodian is hereby authorized and directed to distribute funds from my account in the manner requested. The custodian may conclusively rely on this certification and authorization without further investigation or inquiry. I expressly assume responsibility for any adverse consequences which may arise from the election(s) and agree that the custodian, New Covenant Funds, and their agents shall in no way be responsible, and shall be indemnified and held harmless, for any tax, legal or other consequences of the election(s) made on this form. This form may only be used for one account. If you have another account from which you wish to take distributions, please fill out a separate form.

Participant's Signature (or beneficiary's signature if Depositor is deceased.)

Date

A Medallion Signature Guarantee is required if distribution is \$100,000 or more. It may be executed by most banks, broker dealers, credit unions and savings associations. The stamp must include the words "SIGNATURE GUARANTEED, MEDALLION GUARANTEED."